Practical Software Measurement 1999 User's Group Conference - Vail, CO



Process Improvement Measurement Workshop

Facilitated by: Don Dortenzo Dr. Joyce Statz

Workshop Objectives

- Continue efforts to identify ways to apply PSM guidance to measuring process improvement initiatives
 - Build on the initial concepts developed at the 1998 PSM UG Conference and the 1999 TWG Meetings
- Continue adaptation and tailoring of current I-C-M structure to process improvement measurement

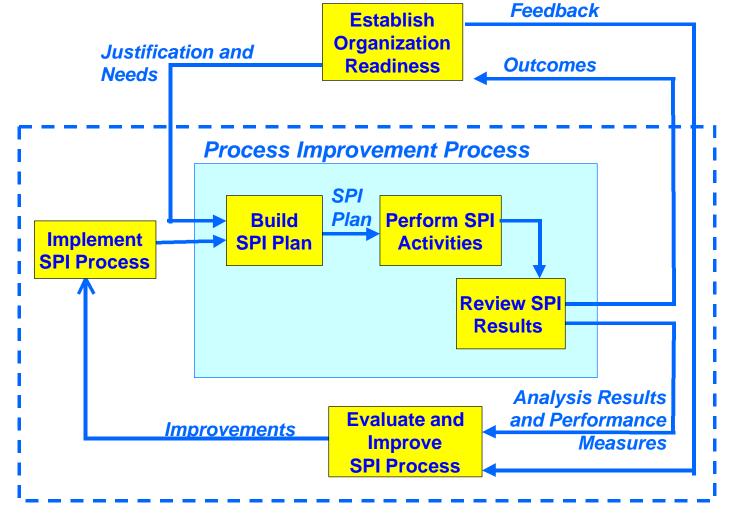
Workshop Objectives (cont.)

- Identify follow-on activities for the focus group such as:
 - Finalizing I-C-M mapping
 - Definitions
 - Examples of use
 - Define possible approaches for updating PSM product suite, e.g.,
 - Guidebook
 - Training materials
 - Case studies
 - Future activities and milestones

Process Improvement Scope

- Culture and organizational readiness
- Pl Initiatives as a project
 - Managed using measures
- Improvement outcomes, e.g.,
 - Cycle time
 - ROI
 - COQ
- Process management not covered
 - Addressed by PSM, Measurement for Process Management and Improvement

Process Improvement Scope (cont.)



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Slide No. 5

Workshop Agenda Followed

- Review workshop inputs (20 min)
- Refine I-C-M table for software process improvement use
- Identify follow-on (30 min) activities and schedule

(2 hrs 30 min)

Workshop Approach

- 22 workshop participants
- Broke participants into subgroups
 - Organizational Readiness (Kevin Richins)
 - Process Improvement Progress (Don Dortenzo)
 - Product Quality and Performance (Joyce Statz)
 - **Process Improvement Outcomes** (Wayne Sherer)
- Worked in subgroups to refine and/or add to I-C-M table as appropriate
- Captured decisions, questions, and other information in notes

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Organizational Readiness

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Process Improvement Progress

- Reviewed following I-C-Ms
 - Schedule and Progress
 - Resources and Cost
 - Product Size and Stability
- Current overall I-C-Ms map well
 - Couple of categories and corresponding measures do not apply, e.g., Environment and Other Resources
 - Several measures in certain categories (such as Physical Size and Stability) do not apply

Product Quality and Performance

- Reviewed following I-C-Ms
 - Product Quality used 2 of 13, added 1
 - Process Performance used 6 of 6, added 6
- Perspectives need adjustment when using the ICM table for SPI
 - product quality refers to process asset quality
 - process performance covers the performance of the process assets for SPI, when in use by the organization or project

Process Improvement Outcomes

Impact on organization

- **1. Practices and Processes Profile**
 - Tracks progress against specific PI practices for all projects/areas
- 2. Tracking progress against PI plan
- 3. Community Standing
 - Track progress against the IT community
- 4. Corporate Success Factors
 - Cycle Time, Productivity, Knowledge/Capability, Cost of Quality, Customer Satisfaction, Cost, Infrastructure, maturity level, ROI, value added, etc.

• I-C-M structure appears to support these needs

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Draft I-C-M Table Update

Issues – Categories – Measures Mapping					
Issue	Category	Measures	SW	SE	PI
Schedule and Progress	Milestone Performance	Milestone Dates	X	X	X
		Critical Path	Х	Х	Х
	Work Unit Progress	Requirement Status	X	X	?
		Problem Report Status	Х	Х	?
		Reviews Completed	Х	Х	Х
		Change Request Status	Х	Х	Х
		Component Status	Х	Х	Х
		Test Case Status	Х	Х	
		Tracked Item Status	Х	Х	
	Incremental Capability	Increment Content - Component	X	X	
		Increment Content - Functionality	Х	Х	
Resources and Cost	Personnel	Effort	Х	Х	Х
		Staff Experience	Х	Х	Х
		Staff Turnover	Х	Х	X
	Financial Performance	Earned Value	X	X	Х
		Cost	Х	Х	Х
	Environment and Other	Resource Availability	Х	X	
	Resources	Resource Utilization	Х	Х	
Product Size and Stability	Physical Size and Stability	Database Size	Х	Х	
		Components	Х	Х	Х
		Interfaces	Х	Х	
		Lines of Code	X		
		Physical Characteristics		X	
	Functional Size and	Requirements	Х	Х	?
	Stability	Change Requests	Х	Х	Х
		Function Points	Х		

Draft I-C-M Table Update (cont.)

Issues – Categories – Measures Mapping					
Issue	Category	Measures	SW	SE	PI
Product Quality	Functional Correctness	Defects Test Coverage	X X	X X	X
		Achieved Accuracy in Performance (Technical Performance Measures)	Х	X	Х
		Suitability			X
	Supportability	Recovery Impact	Х	Х	
		Cyclomatic Complexity System Maintenance	Х	Х	
	Efficiency	Utilization	Х	X	
		Throughput	Х	Х	
		Timing	Х	Х	
	Portability	Standards Compliance	X	X	
	Usability	Operator Errors	Х	X	
	Dependability	Failures Fault Tolerance	X X	X X	
Process Performance	Process Compliance	Reference Model Level	X	X	X
	1	Process Audit Findings	Х	Х	Х
		Tailorings			Х
		Waivers			Х
		Waivers in Process			Х
	Process Efficiency	Productivity	X	X	Х
		Cycle Time	Х	Х	Х
	Process Effectiveness	Escapes	X	X	Х
		Rework	Х	Х	Х
		Stability			Х
		User Survey Results			Х
		Lessons Learned			Х

Draft I-C-M Table Update (cont.)

Issues – Categories – Measures Mapping					
Issue	Category	Measures	SW	SE	PI
Technology Effectiveness	Suitability	Technology Fit	Х	Х	
	Impact	Technology Impact	Х	Х	
	Volatility	Product Releases	Х	Х	
Customer Satisfaction	Customer Feedback	Survey Results	Х	Х	
		Performance Award	Х	Х	
		Unsolicited Comments	Х	Х	

Next Steps/Activities

- Complete and distribute I-C-M Draft
 - First draft plus notes
 - Distribute to Focus Group
 - Post on TWG Web page
- Review I-C-M Draft
- Update and distribute Measurement Category Tables
 - Incorporate first review comments
 - Update tables
 - Distribute to Focus Group
 - Post on TWG Web page
- Review I-C-M Update and Tables

End Date

• Aug 30, 1999

- Sep 10, 1999
- Oct 08, 1999

Oct 22, 1999

Next Steps/Activities (cont.)

•	Update and distribute Measurement Description Tables	•	Nov 19, 1999
	- Incorporate review comments		
	- Update descriptions		
	- Distribute to Focus Group		
	- Post on TWG Web page		
•	Review I-C-M Table and Measurement Tables	•	Dec 10, 1999
•	Map out changes to PSM products - Guidebook	٠	Jan 14, 1999
	- Training materials		
	- Tools		
•	Develop and document changes	•	Feb 18, 1999

End Date