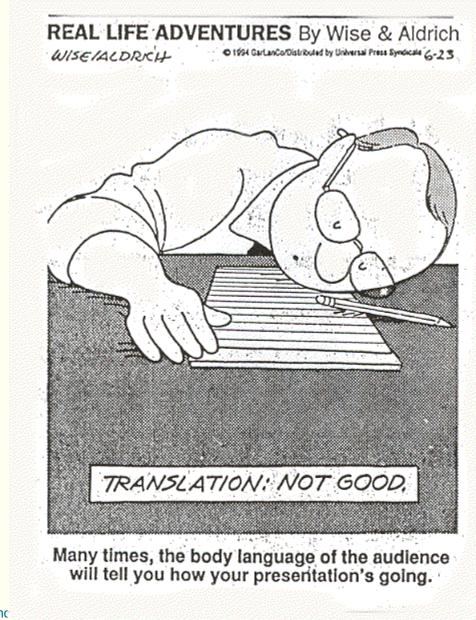
Nine Secrets of Software Measurement

Betsy Clark Software Metrics Inc. Haymarket, Virginia July 16, 2003







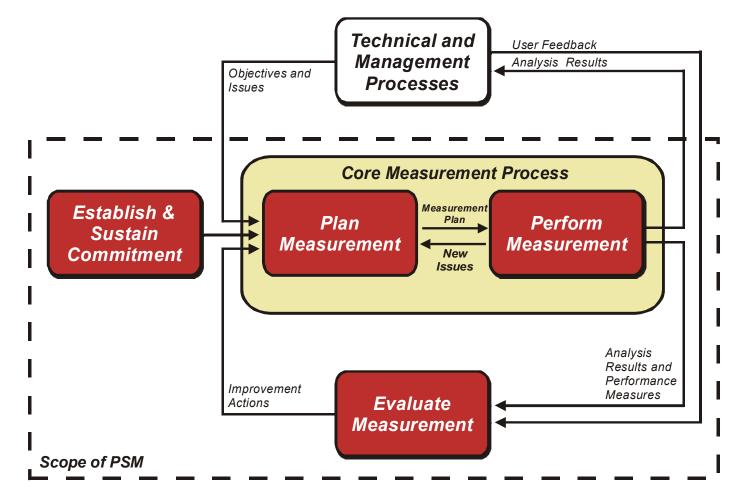
Why Secrets?

- Not obvious at the beginning (at least not to me)
- Major factors in measurement success or failure





#1: What happens outside the measurement box is critical



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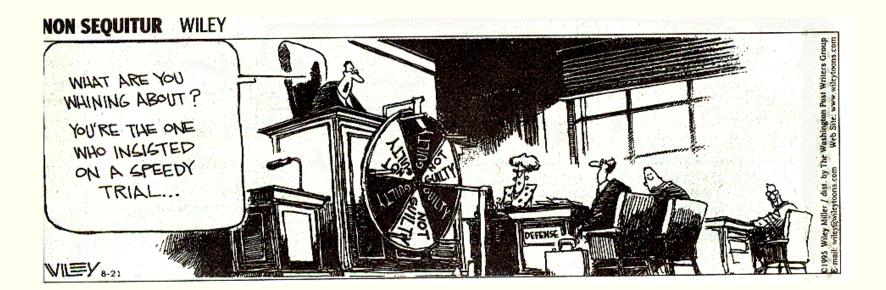
#1: What happens outside the measurement box is critical

- It's what happens before and after the measurement folks show up that matters most
- Senior-level sponsorship is not enough
- Making measurement work means changing the way managers manage



#1: What happens outside the measurement box is critical

 Measurement without active involvement outside the box misses the point





2: Establishing a measurement program is easy.The hard part is keeping it going.

- "Quitting smoking is easy. I've done it a hundred times"
 Mark Twain
- Our million-dollar question as consultants
 - "When we're gone, will the measurement program continue?"





3: Don't go overboard trying to be perfect

- The best way to implement a measurement program is to start measuring.
- Specification comes after the measurements have stabilized.



3: Don't go overboard trying to be perfect



"You missed a section here. We need to have the serial number and tensile strength of each of the seat belts in your car before we can process your registration."

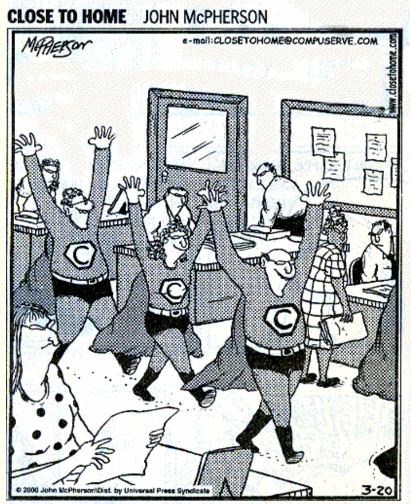


#4: People skills matter more than quantitative skills

• 90% talking to people, 10% dealing with data



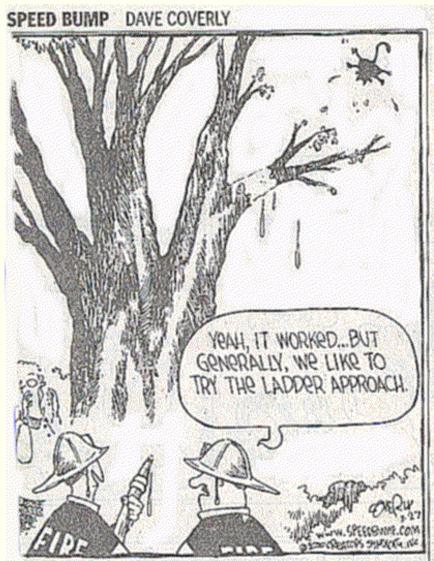
4: People skills matter more than quantitative skills



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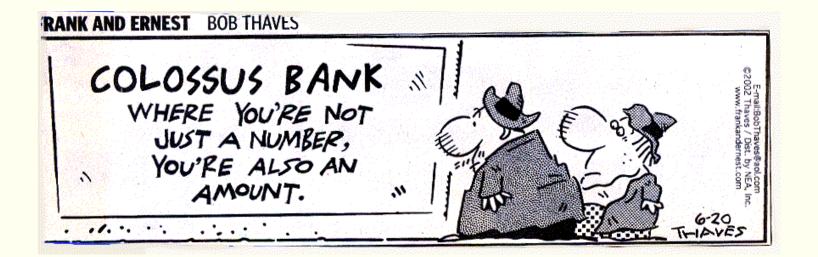
From the moment the new consultants arrived, fulltime employees at Watkins Industries sensed an air of condescension.

4: People skills matter more than quantitative skills



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5: Measuring individuals can be okay





5: Measuring individuals can be okay

• "Everyone's accountable, all of the time."

Rudolph Giuliani in *Leadership**

- There are counterproductive measures as well as appropriate ones
 - Counterproductive: SLOC per labor hour, especially when people are rewarded or punished
 - Appropriate: Detailed progress measures beginning with the individual

* Rudolph W. Giuliani, *Leadership*, Hyperion, 2002.

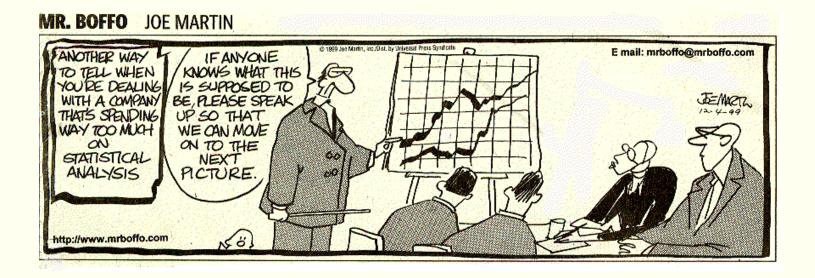


6: People don't always know what their information needs are

- The likelihood that information needs are known is a function of the strength of negative or positive motivation
 - Negative: Degree of pain
 - Positive: Understanding of improvement path
- When organizations are "coasting", identifying information needs can be difficult

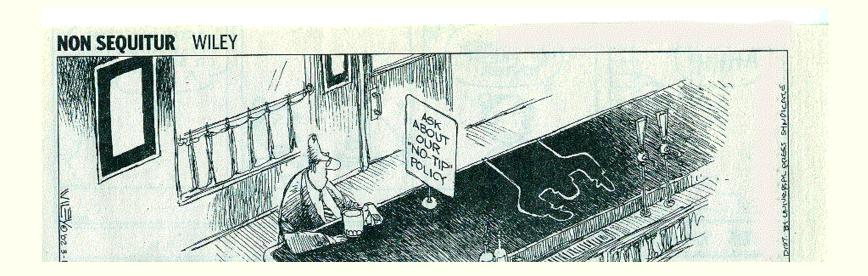


6: People don't always know what their information needs are





#7: Graphics, graphics, graphics





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- Showing people graphical indicators helps them
 - Clarify information needs
 - Understand which measures are useful



#8: Tools are important

• Especially ease of data entry, navigation for data providers



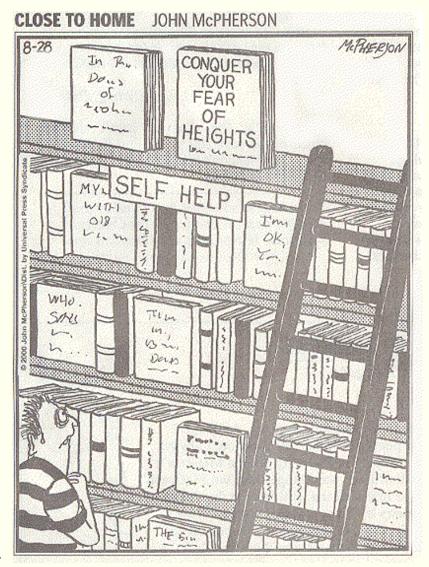
#8: Tools are important





"Yeah, right! That makes sense! Let's go spend \$150 for a new VCR just because the rewind mechanism on this one is broken, when our power drill rewinds tapes just fine!"

#8: Tools are important



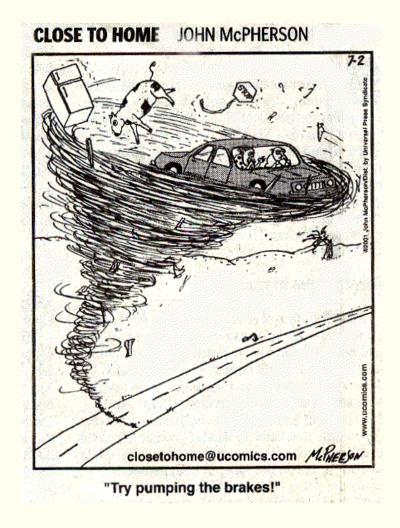
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9: Understanding the reasons for variability in the data provides a powerful decision tool

- Data has a large amount of variation
 - e.g., size vs effort or defects
 - Often represented in logarithmic scales
- Need to collect additional data to explain variation (e.g., cost driver ratings)
 - In one organization, personnel turnover was associated with the most variance across projects
 - A 12% increase in personnel turnover resulted in a 36% increase in effort
 - Makes monetary sense to minimize turnover



9: Understanding the reasons for variability in the data provides a powerful decision tool



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Recommendation: Excellent Example of Effective Measurement

- Rudolph Giuliani credits his measurement process with turning New York City around
- Described in his book *Leadership*



Giuliani's use of measurement

"The centerpiece of our efforts was a process called Compstat."

- Began in Police Department
- Clarified the purpose of the Police Department and crafted indicators to tell us whether goals being met
- Data collected and analyzed every day
- Used to predict trouble spots before they occurred and to hold boroughs' "feet to the fire"
- Demoted those who didn't have their heart in it, promoted those who did

Rudolph W. Giuliani, Leadership, Hyperion, 2002.



Giuliani's use of measurement – cont.

- Implemented an on-line data entry system for police officers
 - Analyzed data daily by geographical area, trends over time in different crime categories
- Implemented an auditing system to flag statistically unrealistic performance
 - Commanders were removed for altering data
- Compstat reports distributed throughout the department
 - Everyone can see which precincts are improving and learn from successful ones



Giuliani's use of measurement – cont.

- Heart of the Compstat process was weekly meeting
 - Discussed the data and appropriate actions
- "The impact of Compstat was immediate and revolutionary."..It became the crown jewel of my administration's push for accountability – yet it had been resisted by many who did not want their performance to be measured...Compstat was true culture shock."



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